

Writing a Strategy and Approach Document

A HOW-TO GUIDE

## Strategy and Approach Document



#### • What is it?

A transparent articulation of the intent of a Societal Platform mission to the public.



### Why is it needed?

- creates legitimacy around the approach
- articulates the role of different stakeholders



#### It includes:

- implementation outline and guiding principles for the design architecture
- different actors and how they can play a role in developing, extending and leveraging the platform

## About the guide



### This guide is for:

Actors (such as development practitioners to researchers) involved in developing strategy and approach documents for Societal Platform missions



### This guide is to:

Enable a Societal Platform mission to develop a comprehensive document explaining the strategy and approach of the mission



# Section 1: How to identify sections of the document?



'How', 'Why' and 'What'

needs, methods and expected results



**Focus Areas** 

in the Societal Platform Mission journey



Components

required to develop the Societal Platform



## Section 2: How do you write each section of the document?

#### Introduction



#### **Current state**

of the societal challenge you want to address



#### Rationale

why does the societal challenge need to be addressed



#### **Desired state**

what needs to change and why, and how will the system work in this state

#### **About the Platform**



#### Overview

includes the purpose, participants and scope



#### **Approach**

how the platform will play a role in achieving the Societal Platform mission



#### **Design Principles**

ensure that the approach of the mission is enabled by the platform



## Section 2: How do you write each section of the document?

#### **About the Platform**



**Standards, specifications and certifications** guiding mechanisms for the ecosystem to collaborate effectively



#### Components of the platform

to support a Societal Platform approach and enable creation of diverse solutions



#### **Programmes and/or solutions**

either new or existing - which are expected to leverage the platform

### **Implementation Strategy**



#### Role of various stakeholders

the role of stakeholders with respect to implementation strategy



#### Operationalisation plan

driving adoption and relevance of the platform with ecosystem actors



#### Implementation challenges

any challenges in deploying the platform

#### Benefits of the Platform

for various entities within and outside the system.



# Section 3: How do you build consensus with the stakeholders?

Public consultation to build consensus

Involve all the identified entities



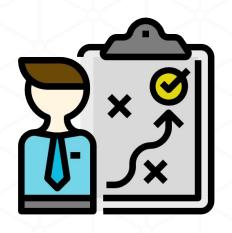
A core group of individuals with diverse professional backgrounds

Identify relevant entities

Ensure a consultation process



# Section 4: Pitfalls in developing a Strategy and approach document?



- Lack of subject knowledge
- Failure to identify right experts for each section
- Failure to get consensus from relevant stakeholders
- Use of abstract and academic language



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